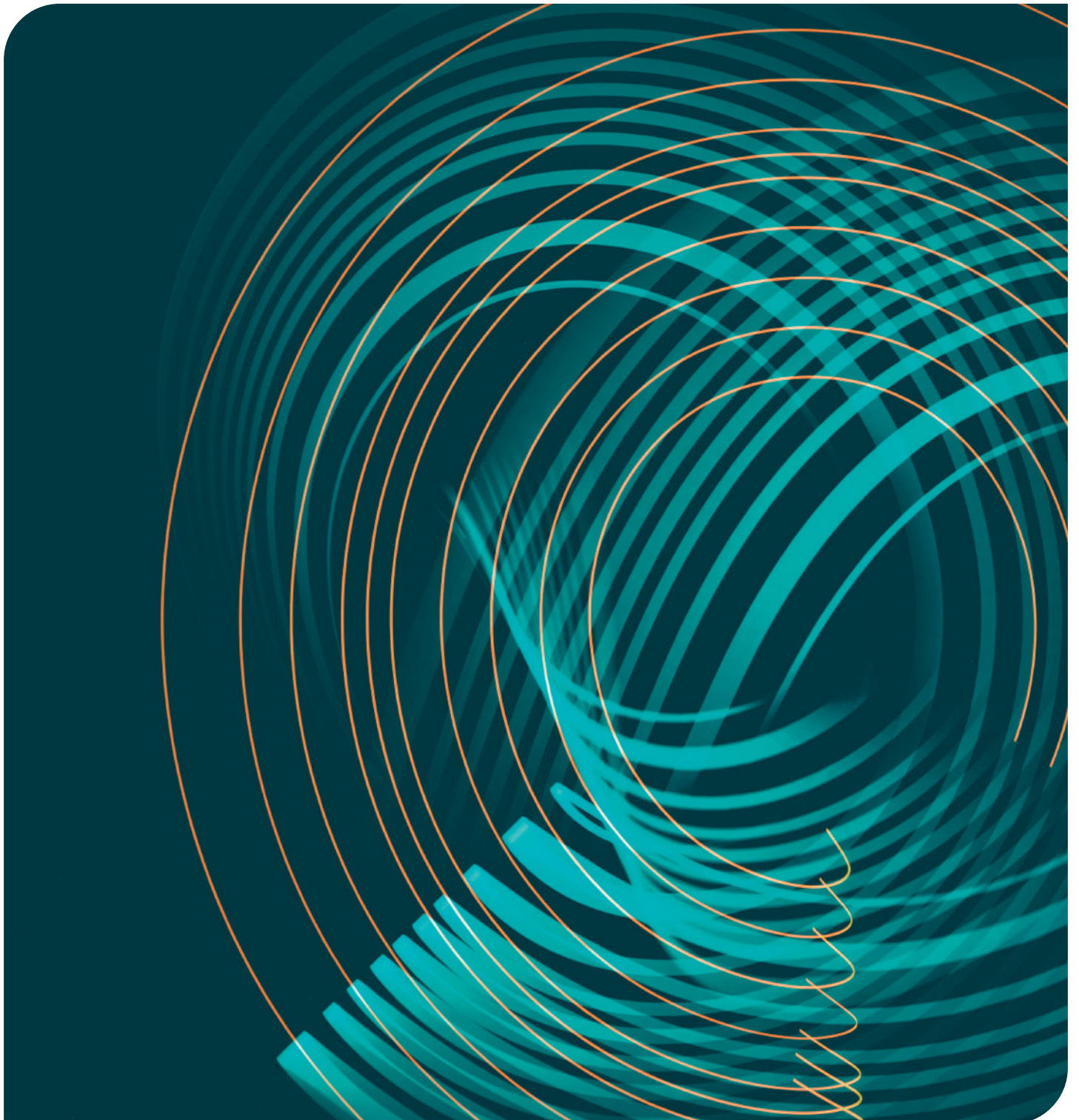




**Nexia**  
Audirevi  
Transaction & Advisory



# Nexia Audirevi

Founded in 1983 as an Independent Audit and Accounting Organization and member of Nexia International, Audirevi is a multifunctional reality that supports companies in their activities of:

**Audit & Assurance**

**Transaction  
& Advisory**

**Risk & Compliance**

**ESG & Sustainability**

**Asseverations**

**Restructuring**

**Professional  
Training**

We are a team of qualified professionals, with interdisciplinary skills and experience in the field of auditing and consulting in national and international realities: a combination that allows us to provide a service of excellence to Clients and respond to the multiple needs of the markets.

The human value and the skills of our professionals, integrated with a rigorous and transparent service, are the quality mark guaranteed by Audirevi.



# Partners

Professional diligence, objectivity and confidentiality, respect for current regulations. We believe that the trust placed in us by the market is due to the dedication and professional integrity that qualifies our daily work and that of our collaborators.

Our mission is to make known the commitment and attention in carrying out activities, to guarantee high professional standards.

## Partner of the T.A. Division



## Partner Audirevi



# Our offices

The presence of 10 locations distributed throughout Italy (Milan, Rome, Pescara, Brescia, Cagliari, Ancona, Bologna, Varese, Bolzano, Verona), the international connection guaranteed by the Nexia network and the constant collaboration with professional firms of accountants and lawyers, have allowed Audirevi to grow and become a multidisciplinary reality.



# Nexia International

**Nexia International** is one of the largest global networks that brings together independent companies active in the field of auditing, tax assistance, and business consulting.

Nexia operates by leveraging the strength of the entire network, allowing the provision of global solutions by the associated companies to their Clients.

The reasons behind Nexia's success are international knowledge, experience, and lasting relationships. Choosing a company associated with Nexia means accessing a service that is not only of high quality, but also responsive, flexible, personalized, and guided, wherever you are. This is our commitment: Nexia, always close to you.

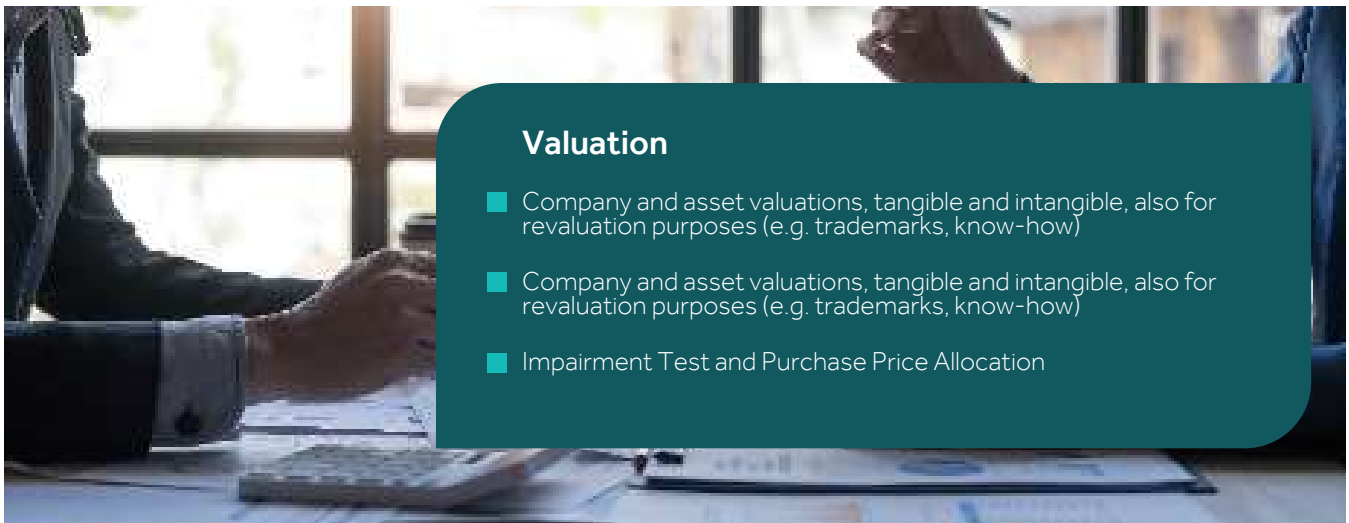


# Our services



## Transaction Services

- Financial and tax due diligence (buy-side and vendor) in the context of transactions
- Negotiation support of the SPA - Sale & Purchase Agreement and post-closing checks
- Assistance in managing merger, spin-off and split projects
- Pre and post deal assistance



## Valuation

- Company and asset valuations, tangible and intangible, also for revaluation purposes (e.g. trademarks, know-how)
- Company and asset valuations, tangible and intangible, also for revaluation purposes (e.g. trademarks, know-how)
- Impairment Test and Purchase Price Allocation



## M&A and Corporate Finance

- Assistance in M&A operations (buy and sell-side)
- Assistance in listing on the EGM - EuroNext Growth Market, a market managed by Borsa Italiana S.p.A.
- Organization of bond issues and/or debt securities and financing to support the company's needs

# Sectors

The Partners and Managers of Audirevi Transaction & Advisory have gained significant skills in the most varied areas of business consulting, developing a significant track record in the following sectors, both nationally and internationally:



# Some of our Clients





# Nexia Audirevi

## Why choose us?

### ADVISORY & TRANSACTION EXPERTISE

- A skilled team dedicated to deal advisory & transaction services
- Extensive track record of successfully closed operations
- Specific knowledge of the sector and its key driver

### SIMPLE AND WELL ORGANIZED PROJECTS

- Quick project start
- Efficient and flexible management in a structured team that meets the needs of the case
- Understanding of the peculiarities and strategic relevance of the project

### STRUCTURED GROUP

- The Nexia Audirevi team includes professionals who are also specialized in:
  - Audit & Assurance
  - ESG & Sustainability
  - Restructuring
  - Professional Training

### INTENSE AND EFFECTIVE COMMUNICATION

- Close involvement of the team at all levels
- Continuous customer support
- Constant communication with all professionals involved in the project

### COMMITMENT

- A reliable team dedicated to the project
- Competitive rates
- Flexibility and ability to adapt to the specific needs of each customer

### NETWORKING

- Possibility of cross-border collaborations thanks to an international network
- Close collaboration with tax & legal professionals
- Possibility of ad hoc offers across various ancillary services

The Transaction & Advisory Team at Audirevi offers targeted advice for managing all the extraordinary stages of a company's life, providing the skills and experience of its team to identify customized solutions based on the specific needs of its clients.

Our professionals have gained significant skills in the most varied areas of business consulting.



# Nexia Audirevi Transaction & Advisory

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